

Submit your application the Express Way
EXPRESS APP

...The future of application submission
...Designed for agent ease-of-use
...A new way to do business

If you have our current EZQuote+ software just logon to AgentView and go to the EXPRESS APP page, download the new software and it will be automatically updated to the EXPRESS APP software. It has all of the same great features – no need to learn a new program!!!

Introducing the new
and improved

Loyal EXPRESS APP

Your one stop shop
for getting quotes and
submitting apps.

Loyal American
Life Insurance Company®



Loyal's Medicare Supplement Quoting Software, **Loyal EXPRESS APP** will allow you to tailor fit your clients with the Med Supp plan of their choice and submit the application online fast and easy!



- You do not have to meet with the client in person.
- Quote and submit a Med Supp application all in one place within minutes.
- No need to collect a premium check.
- The Agent Guide, Declinable Drug List and Guide to Health Insurance for People with Medicare are all just a tab away!
- Both you and the applicant receive an electronic copy of the Outline of Coverage and Application immediately after submitting.
- No wet signature is required, electronic signature is gathered during our Phone Verification call.

Loyal EXPRESS APP, a new way to do business. Your entire sale can take place over the phone, saving you time & money. With this software you don't have to meet with the client, obtain a signature or collect a premium check!



1. Download. Log on to the agent secure website, AgentView (<http://AgentView.gafri.com>), go to EXPRESS APP and then click "Loyal Med Supp EXPRESS APP".

For detailed instructions on how to download/install the Loyal EXPRESS APP software log on to AgentView, click "Help" at the bottom of the page and click the "EXPRESS APP Guide" link.



2. Quote. You will need your client's DOB, height, weight and zip code. Input this info and you will have current annual, semi-annual, quarterly and monthly premiums for all available plans in your state within seconds!

Simply select the plan that best fits your client and you are ready to move on to the application!



3. Application. After you have chosen a plan, click on the "Full Application" button at the bottom of the page. Once you input the name of your client, tabs will appear at the top of the software that contain the application portion. Fill out all information in the Personal, Eligibility, Certification, EFT and Acceptance tabs. You're almost done!

Note: There are multiple section tabs under the Eligibility and Acceptance tabs.



4. Submit. After you have input all your client's information, take time to go over it once more with them. After you have verified all the information is correct, go to the "Acceptance" tab and then the "Final" tab and click "Accept".

If you missed entering any required information you will get an error that informs you what information is missing.

If all information is correct you will be prompted to submit the application right away or wait to submit at another time (for example if you do not have an internet connection). Once you submit, you and the applicant will receive a copy of the application, outline of coverage and the applicant will receive the Guide to Health Insurance for People with Medicare via email.